

*This announcement appears as a
matter of record only.*

SBAR'S<sup>of
NJ</sup>

SBAR's, Inc.

Moorestown, New Jersey

Acquired

A.C. MOORE

A.C. Moore, Inc

Berlin, New Jersey

*The undersigned and were the exclusive
advisors to SBAR'S, Inc.*

November 2011



EGL Holdings
3495 Piedmont Road
11 Piedmont Center, Suite 412
Atlanta, GA 30305
Tel: (404) 949-8300

Craft retailer A.C. Moore Arts & Crafts Inc., Berlin, N.J., has been acquired by Sbar's Inc., one of the nation's largest arts and craft distributors, for \$60MM+.

EGL has a 15-year relationship with the owner of Sbar's. EGL advised the owner of Sbar's on the strategy for the acquisition of A.C. Moore and on raising the debt proceeds necessary to fund the acquisition.

A.C. Moore operates 134 arts, crafts and floral merchandise stores in the Eastern United States and Sbar's will consolidate the acquisition with its arts and crafts stores in the Richmond, VA, area.

EGL HOLDINGS

*Richard V. Lawry David O. Ellis
Salvatore A. Massaro Charles Elliot
Bryan D. Jones*