

*This announcement appears as a
matter of record only.*



American Optical Services, Inc.

Sunny Valley, CA

Acquired



The Eye Gallery, Inc.

Atlanta, GA

*The undersigned initiated the transaction
and were the exclusive advisors to The Eye Gallery*

September 2011



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EGL Holdings represented The Eye Gallery, Inc. in its successful divestiture to American Optical Services, Inc ("AOS"). As part of the transaction AOS also acquired a license for The Eye Gallery's proprietary point-of-sale system. The Eye Gallery is a retailer of high-end prescription and fashion/sport sunglass eyewear with an emphasis on superior service to patients and customers. The Eye Gallery has 7 locations in Atlanta, Georgia and three locations on the Emerald coast in Florida.

With the acquisition of The Eye Gallery, AOS now currently owns and operates 73 retail outlets/doctor offices.

EGL HOLDINGS

*Richard V. Lawry David O. Ellis
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